Thinking About Retirement?

Practice Sales and New Tax Laws for Dentists

A CE Presentation provided by Menlo Dental Transitions and Price Kong CPAs

Matt Porter, MBA, CVA

MenloDental TRANSITIONS

Tony Kong, CPA
James Westfall, CPA

PK PRICE KONG

Event Details:

Thursday, November 15th, 2018

University Club Phoenix • 39 E Monte Vista Rd, Phoenix AZ 85004

Registration: 5:30pm-6:00pm • Lecture: 6:00pm-8:00pm

2 Lecture CE Credits Offered • AGD Subject Code 550

Cost of the event & dinner will be provided by Bank of America

Topics Covered:

- Why a proper valuation is important
- Critical mistakes to avoid in a transition
- How to know when you are ready to retire
- What options are available for transitioning your practice
- How the new tax plan can affect your practice sale timing
- Tax implications to consider when selling your practice
- How a pension plan can reduce tax obligations
- How to time your practice sale to limit taxes

RSVP via email to kali@menlotransitions.com, or by calling Kali at (480) 290-7720

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